

# THE TOTAL PROXY SOLUTION

## FACT SHEET

### Strategic, consultative approach State-of-the-art technology Quality processes

Recent regulatory changes have ushered in a new era in corporate governance. As a result, fund management now places an even greater emphasis on ensuring that proxy campaigns are run in the most expedient and cost-effective manner.

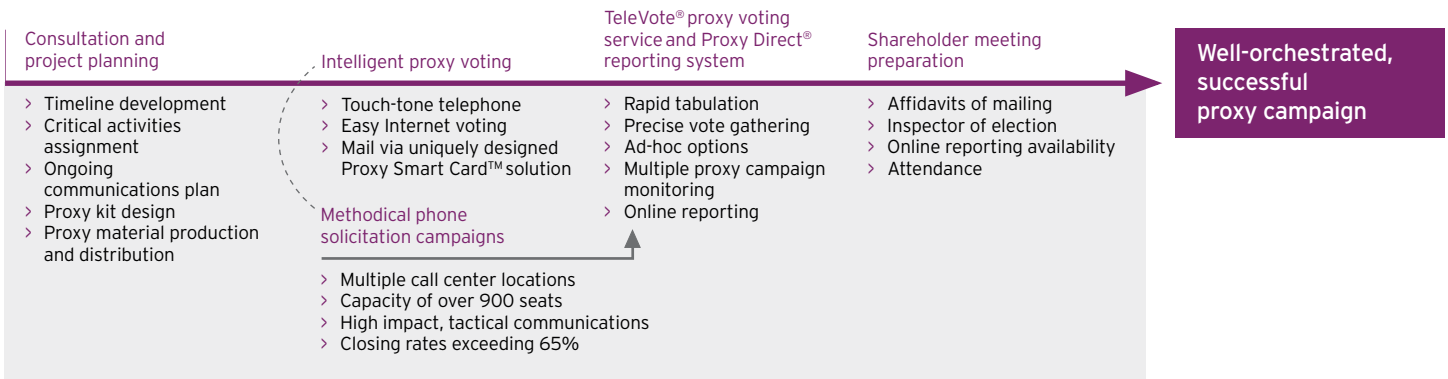
As the industry leader in providing a single source for accomplishing the full breadth of your shareholder meeting requirements, Computershare Fund Services offers you the management expertise and unique proprietary technologies to achieve the goals of even the most demanding proxy campaign.

We deliver a full service proxy solution – from project planning and consultation to the systematic execution of the proxy process including statement printing, mailing, tabulation, solicitation and reporting. This distinctive, end-to-end approach simplifies the complexities of the proxy process. Computershare Fund Services invites you to experience the benefits of our full service offering:

- › **Expertise from industry leaders.** We offer you years of successful experience and expertise by bringing together the best talent in the financial services industry.
- › **Strategic consultation and detailed project planning.** With thorough timelines, strategies and recommendations and regularly scheduled communications, we will work with you every step of the way to meet your campaign's goals.
- › **Access to the best technology and resources.** Our multiple call center sites, rapid vote gathering and tabulation techniques, and up-to-the-minute online reporting system ensures you have access to instant, accurate information through our proprietary technology.
- › **Process efficiencies from a single source provider.** With our streamlined operations, we can mobilize resources from start to finish all from within one organization—eliminating the need for multiple suppliers and unnecessary cost layers.
- › **Significant cost savings.** Through our integrated tabulation systems, which update each registered voting method every fifteen minutes, we can ensure that once your goal has been reached, calling programs and other activities will cease immediately – not 12 to 24 hours later – saving you on costs that you might otherwise incur. Having current information on hand makes the decision to commence additional activities to bring in the vote, easier and more accurate, targeting only those whose votes are critical.

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### Our end-to-end, full service approach to proxy solicitation



### UNIQUE PRODUCT FEATURES

**24/7 online reporting.** From detailed information on a single shareholder to an executive voting summary on your entire campaign, our web-based Proxy Direct® online reporting system provides all the information you need at the click of a button. Voting is centrally updated in real time from all sources including mail, touch-tone, Internet or telephone solicitation so you always have the most current information.

**Proxy Smart Card™ solution.** Taking householding to the next level, our Proxy Smart Card solution eliminates the need for multiple proxy cards. We consolidate several accounts onto a single card, making it faster and easier for shareholders to vote while significantly reducing print and mail costs.

**TeleVote® proxy voting service.** As the only provider with more dedicated call center seats in the mutual fund industry, Computershare Fund Services utilizes extraordinary call center technology across multiple sites to implement a precise and detailed strategy to solicit your shareholders' votes. TeleVote service is our well-known rapid vote-gathering technique that has proven to be the most efficient and effective way to solicit shareholders. Obtaining a vote from nearly 65% of the accounts we reach, this process allows us to solicit with tremendous precision and enables us to succeed even on the most difficult assignments.

To learn more about how we can assist in your proxy solicitation needs, please contact Computershare Fund Services today.

### ABOUT COMPUTERSHARE FUND SERVICES

Computershare Fund Services is the leader in proxy services and compliance mailings, offering years of experience and expertise to the mutual fund and insurance industries. We provide full-service proxy solutions, and compliance mailings to clients throughout the United States.

### ABOUT COMPUTERSHARE

Computershare is a global leader in transfer agency, employee equity plans, proxy solicitation and other specialized financial and communications services – serving more than 100 million shareholder accounts on behalf of 14,000 corporations in 17 countries.

COMPUTERSHARE FUND SERVICES

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